

GUTER BLUTDRUCK

KANN MAN GUT DAMIT LEBEN

DE 63% STAATS SCHULDEN

IST SUPER!!

VERTEIDIGUNGS-HAUSHALT

GESAMT-VERSCHULDUNG SINKT

(im Vergleich zu anderen Ländern)

SCHULDENBREMSE?

JA NEIN ZUM TEIL

KÜRZEN KANN MAN IMMER IRGENDWO...

RENTE

INVESTITIONEN
aus **LAUFENDEN MITTELN**

KEIN ANREIZ



SCHULDEN

MASTER PLAN

WÄRE SINNVOLL

WO INVESTIEREN?

WIEVIEL ZUKUNFT DARF ES UNS KOSTEN?



Peter Bofinger, Ingo R. Mainert
Eröffnungs-Debatte



Peter Bofinger, Miriam Fuhrmann, Johannes Gasser, Ingo R. Mainert, Peter Gramke

Experten-Roundtable

Fortentwicklung der Kapitalmarktunion zu einer Spar- und Investitionsunion Chancen oder Risiken für die bAV?



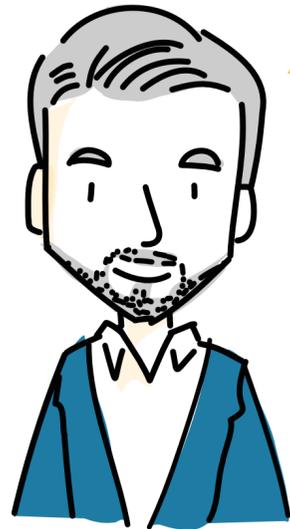
Institutioneller Altersvorsorge- und Investorengipfel



Langfristig

GRUNDLEGENDE
GESELLSCHAFTLICHE
AUFGABEN

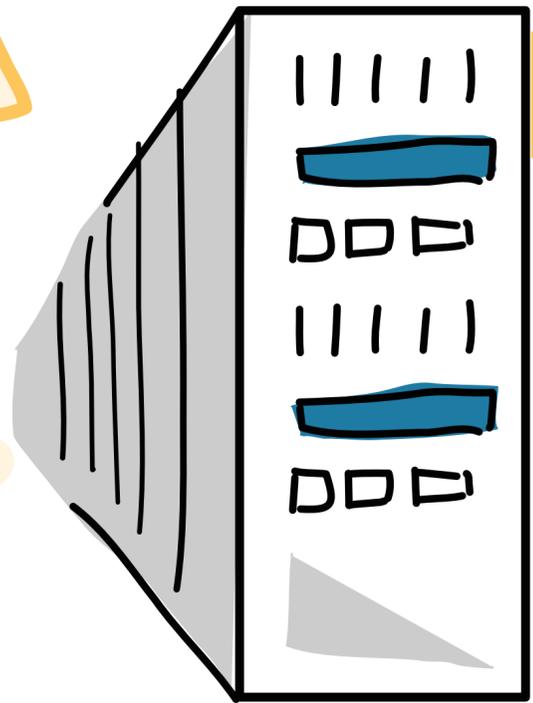
INFRASTRUKTUR
wahrnehmen



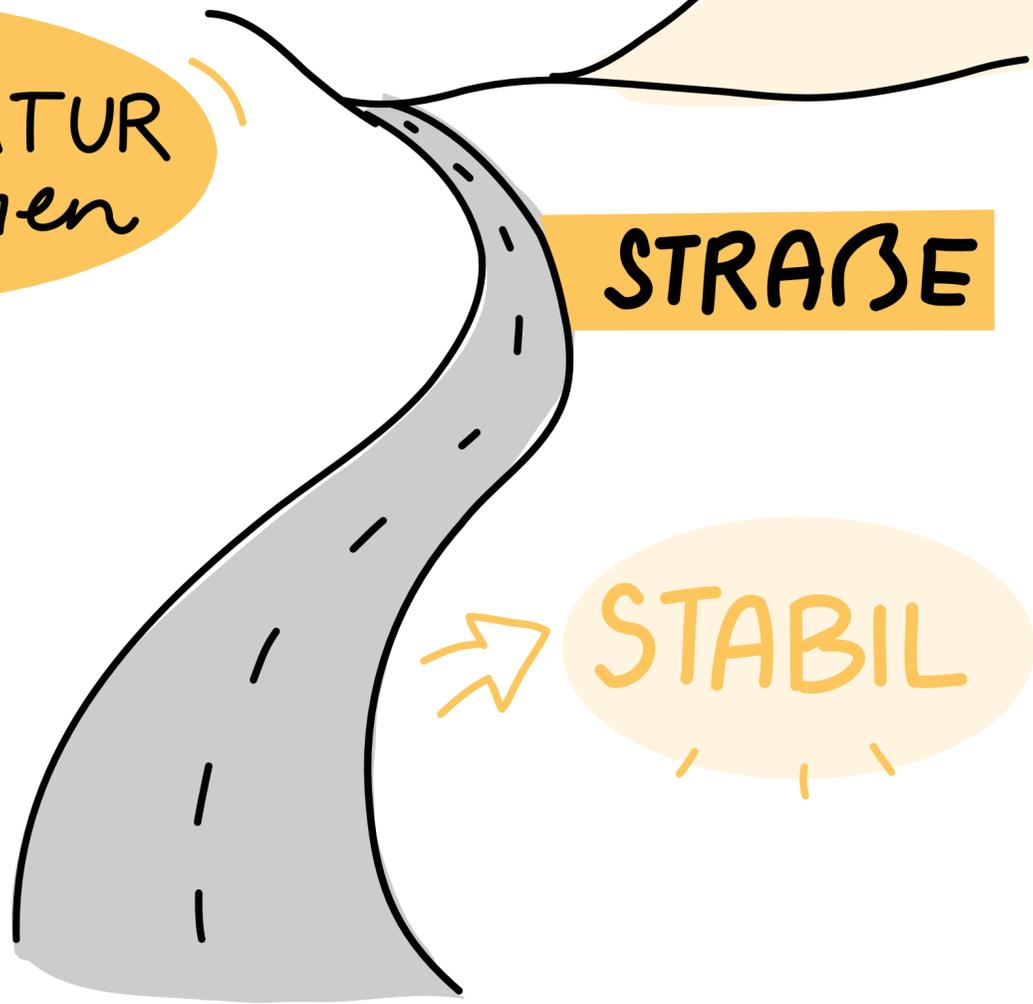
Michael Wieser

Impulsvortrag

Ohne Infrastruktur ist alles nichts!

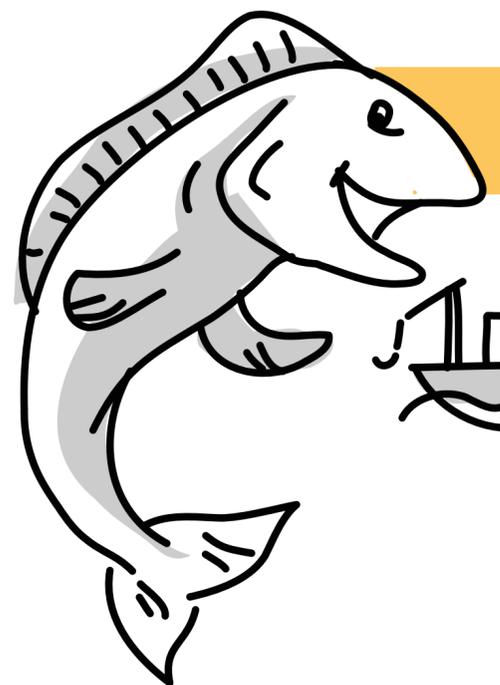


DATENCENTER



STRASSE

STABIL



LACHSZUCHT

IN MEHREKEN
MÄRKTEN
EINSETZBAR

barbara
bertolini



Institutioneller
Altersvorsorge- und
Investorengipfel

MEAG

VerVieVas

Graphic Recording



RENDITE QUELLE

ILLIQUIDITÄT

CASH FLOW

BITCOIN?
CRYPTO?

DIGITALISIERUNG



...hin zu DATEN(CENTER)

nicht die Aufgabe der Politik

Regulatorik → mehr Möglichkeiten

§ Infrastrukturquote

WIE STABIL?

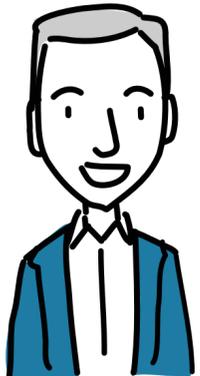
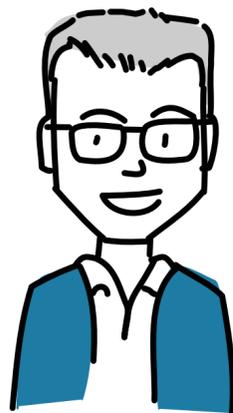
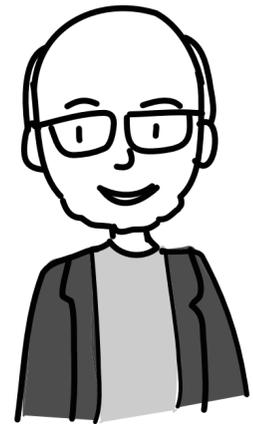
PRÄMIE 3.0.

„DURCHHALTE-PRÄMIE“

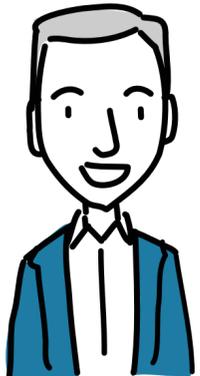
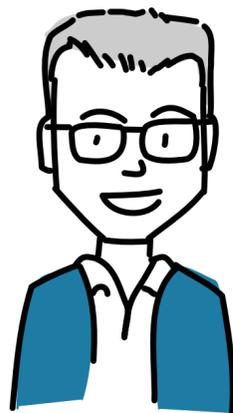
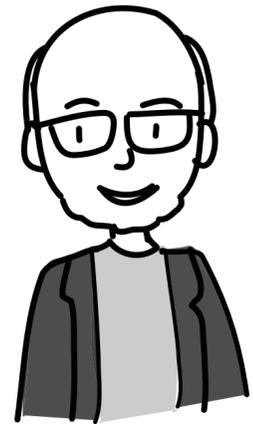
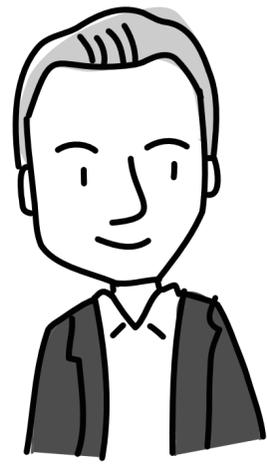
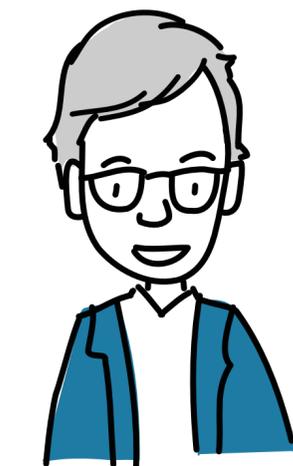
GEOPOLITIK



HETEROGENE ASSET LANDSCHAFT



Nachhaltigkeitsbericht



Markus Bannwart, Christian Huber, Marcus Klug, Frank Oliver Paschen, Frank Wigger, Moderation: Alexander George

Podiumsdiskussion

Alternatives DACH – der Dreiländergipfel
Alternatives in der Asset Allocation heute und in Zukunft – mehr als nur Diversifikation?

barbara bertolini



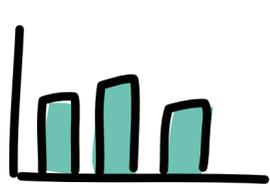
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MEAG

VerVieVas

Graphic Recording

WACHSTUM GUT
EINSCHÄTZBAR



STABILES
PROFIL

TIMBERLAND
INVESTMENT

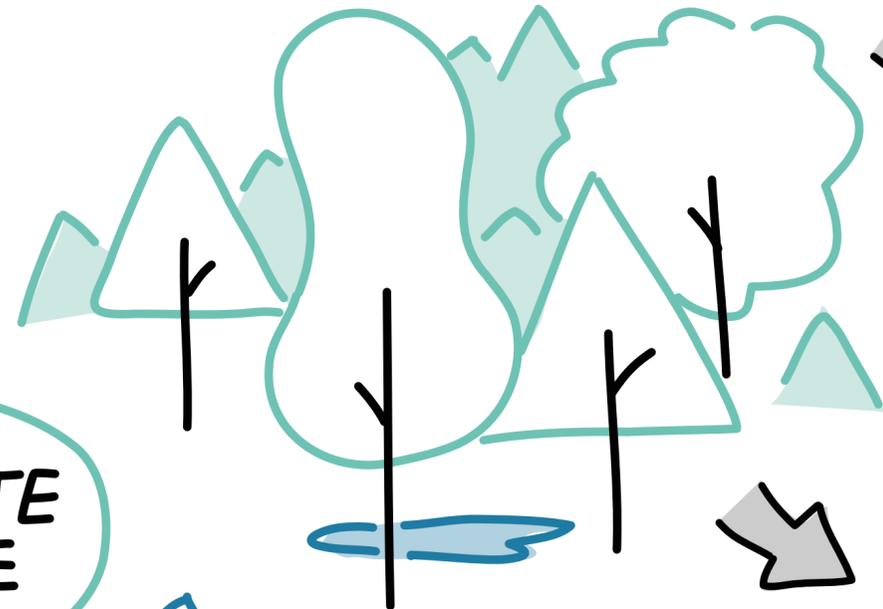


Lorenz Aigner

Fachvortrag- Open Space

Natural Capital - 'the gettable get'
In the near future, 'ESG-aware' and 'future-proofed' institutional
investment portfolios will carefully carve out an allocation to 'Natural Capital'

EIN GESUNDER WALD



GESCHÜTZTE
BEREICHE

LAUFZEIT
15-30 Jahre

WASSER
FLÄCHEN

RISIKEN 0,2%



WACHSTUM

BÄUME WACHSEN
STETIG WEITER &
GENERIEREN WERT

REGIONAL
DIVERSIFIZIEREN

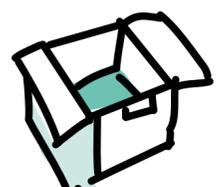
NACHHALTIG



PULPLOG
CHIP-N-SAW
SAWLOG



CLT



barbara
bertolini



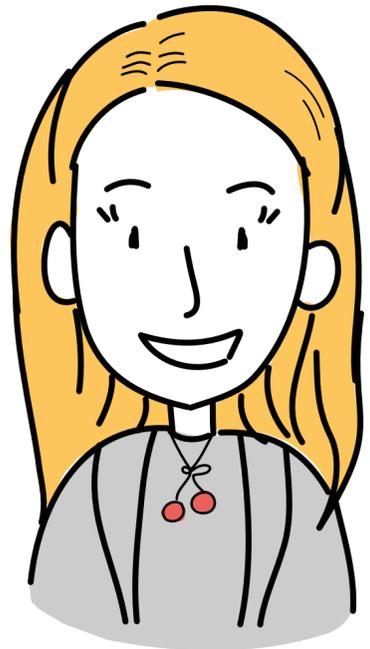
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VerVieVas

Graphic Recording

83.7%
in urbanen
Räumen



BÜRO



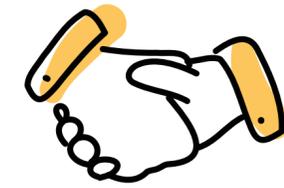
LAGE!



NACHHALTIG
Energieeffizient



Auswahl



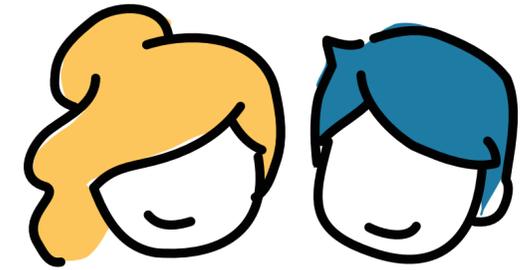
Mit WEM
setzt man das
PROJEKT um



Anbindung



Supermarkt

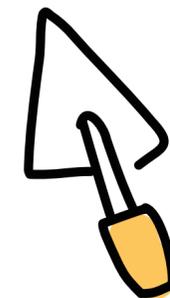


agile

MENSCH

↳ gemeinschaftliche
Bedürfnisse

UMNUTZUNG



(Denkmalschutz)

UMDENKEN →

UMBAUEN

Kerstin Struckmann
Impulsvortrag

From „Grey to Gold“ –
erfolgreiche Transformation von Bestandsgebäuden in Zeiten von ESG

barbara
bertolini



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Altersvorsorge- und
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Graphic Recording



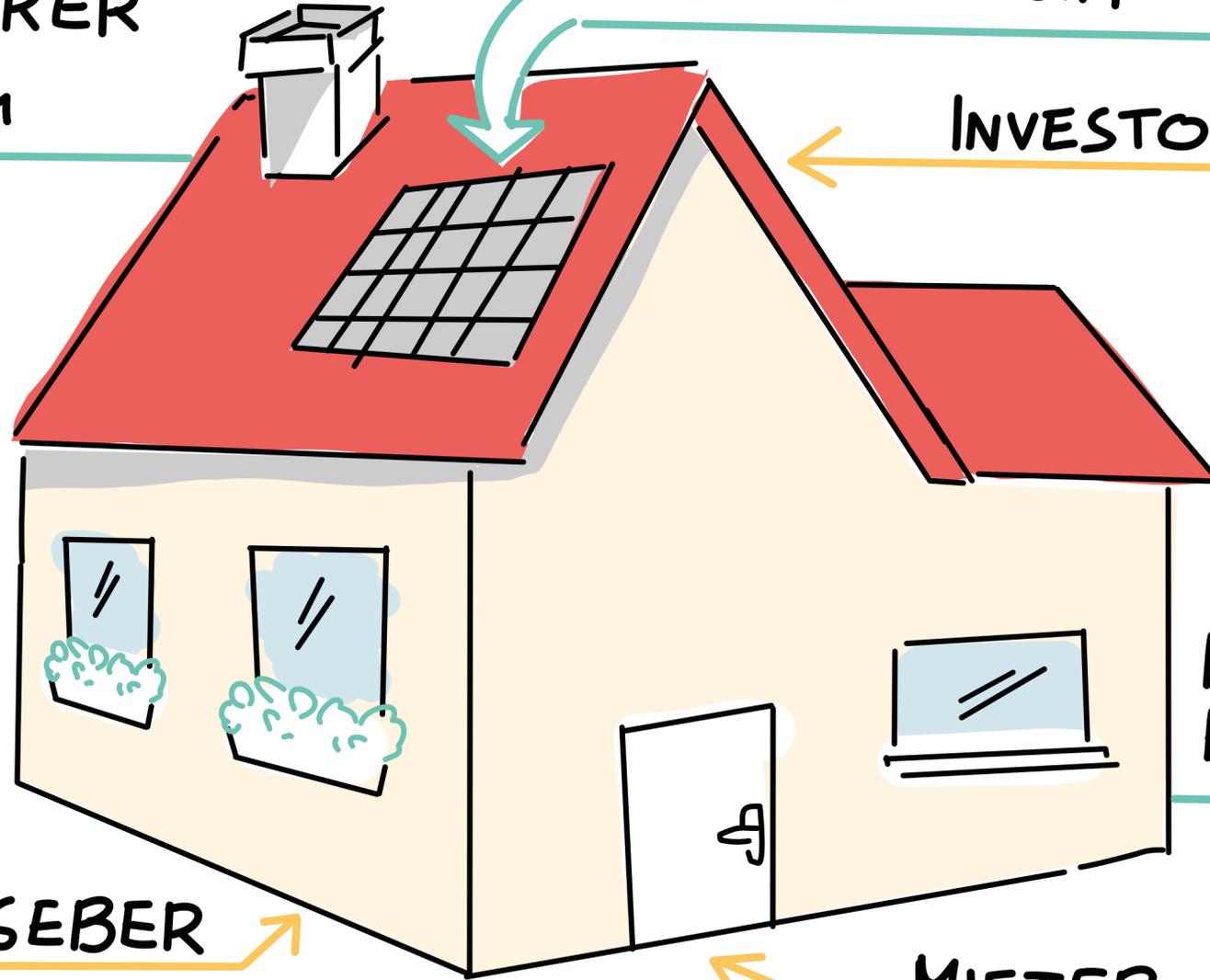
BEZAHLBARER
WOHNRAUM

Bestandsimmobilien
weiterentwickeln

(WERT
STEIGERN)

♡ Sozialer
Aspekt - schwer
messbar

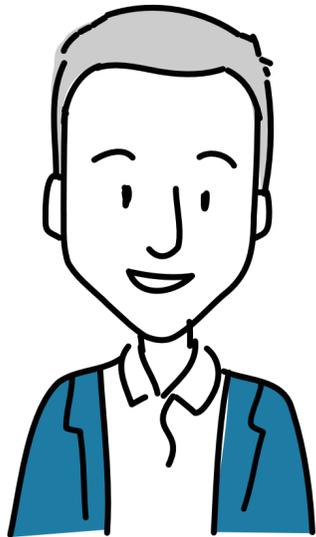
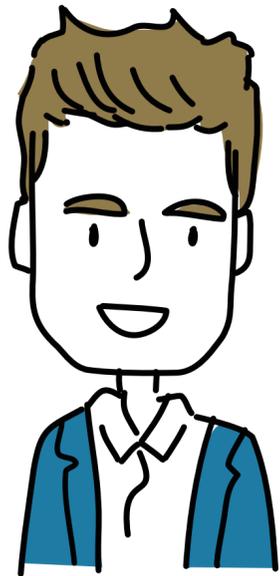
INVESTOR



CORE :
MEHRFAMILIEN
HAUS

GESETZGEBER

MIETER



Fabian Wolfbeißer, Marc Pamin

Flashtalk

Wachablösung im institutionellen Portfolio?
Wohnimmobilien als dominierende Portfoliostrategie in Europa auf dem Vormarsch

barbara
bertolini



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Altersvorsorge- und
Investorengipfel

aberdeen
Investments

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The GOLDEN AGE

KNOWLEDGE ECONOMY

WILHELM REICH
SEXUAL REVOLUTION



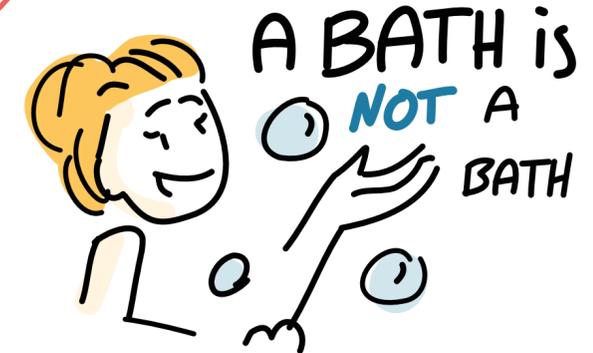
Hedy LAMAR



ERNEST DICHTER
(1907 - 1991)

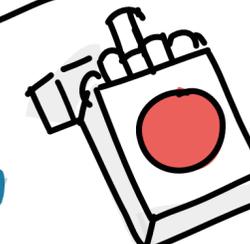


EMOTIONAL APPEAL of a PRODUCT



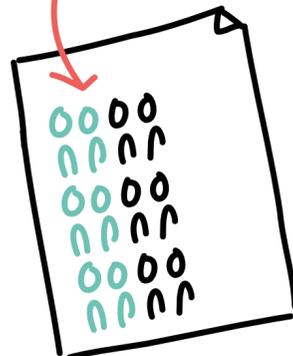
Billy WILDER

"SOME LIKE IT HOT."



LUCKY STRIKE → FREEDOM LOVERS

INFOGRAPHICS



UNIVERSITY

STUDY EVERYTHING

SHOPPING COMMUNITY

SHOPPING MALL



Margarete SCHÜTTE-LIHOTZKY

ALL in ONE SPACE



Richard Cockett
Abschluss-Keynote

„Stadt der Ideen - Als Wien die moderne Welt erfand“

barbara bertolini



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VerVieVas

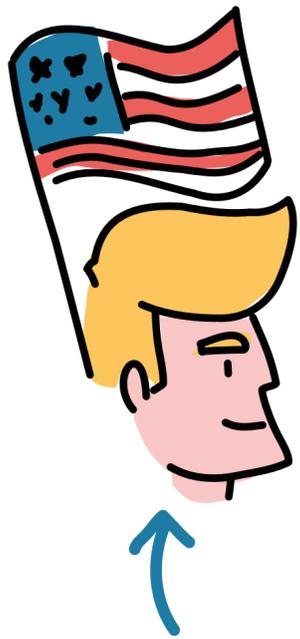
Graphic Recording

usefull TOOL
for portfolio
diversification



EM

'under invested'



U.S.
Exceptionalism



In the
CENTRE

STRONG
FUNDAMENTALS



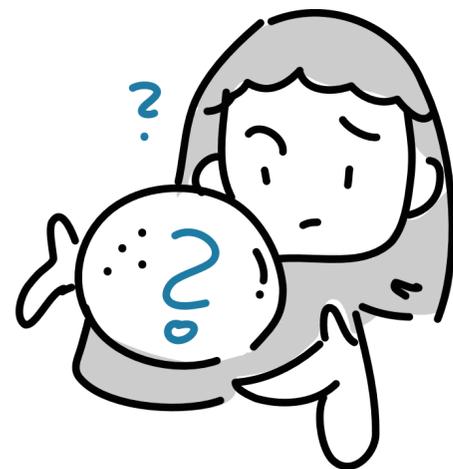
Opportunities

EM

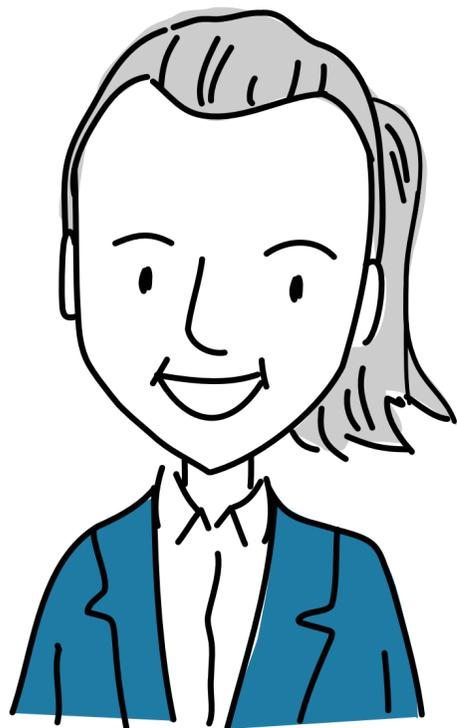
PUBLIC & PRIVATE
MARKETS

LOCAL
CURRENCY

unpredictable policy

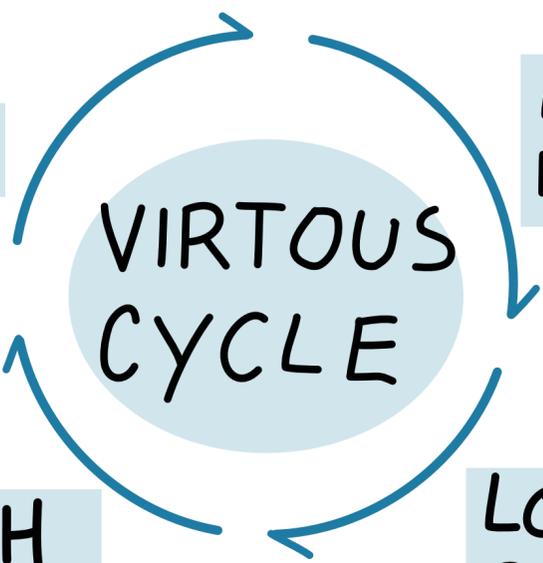


LARGEST
Emerging
Markets
Platform



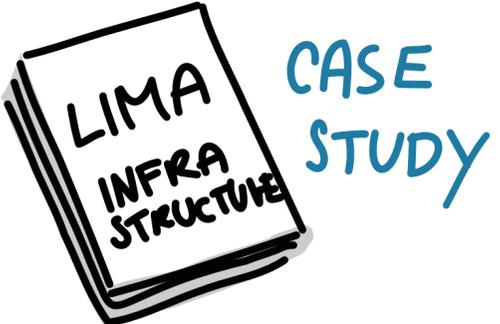
STRENGTH

LOWER
INFLATION



GROWTH

LOWER
RATES



TECHNICALS

VALUATIONS

Michael Davidson

Eröffnungs-Keynote

Emerging Markets Opportunities –
The largest pool of credit

barbara
bertolini



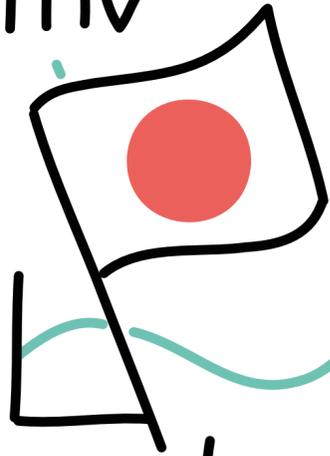
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P I M C O

VerVieVas

Graphic Recording

POSITIV



MEHR INTERESSE

(RAUS aus dem NISCHESEGMENT)

Innovativ



IT

SOLIDE WIRTSCHAFTS-LAGE



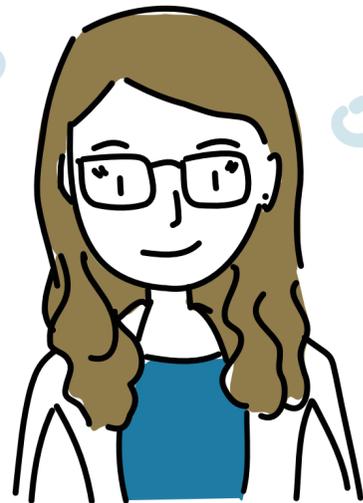
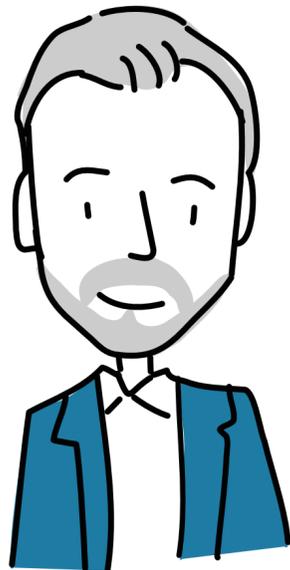
GEOPOLITISCHER KONFLIKT (nicht neu)



USA



IMMOBILIEN MARKT



Simon Weiler, Iram Zaheer

Das große Interview

Asiatische Aktien: Vielfalt mit neuer Dynamik

barbara bertolini



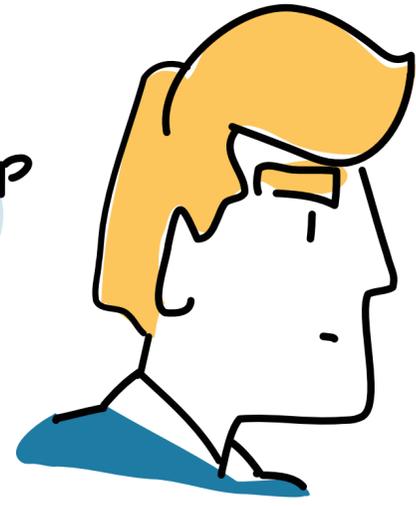
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NOMURA NOMURA ASSET MANAGEMENT

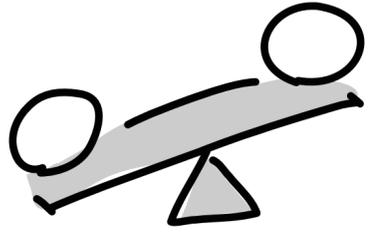
VerVieVas

Graphic Recording

TRUMP 2.0.



NAVIGATING opposing forces



HIGH QUALITY SMALL & MID CAPS

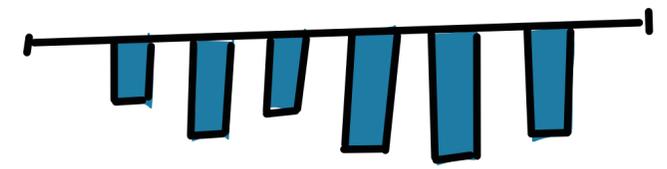
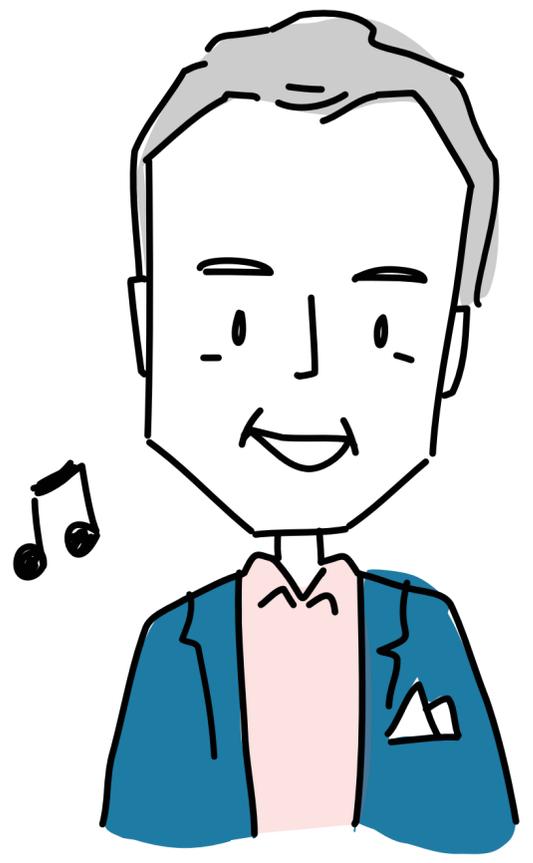
Historically CHEAP



US

EXCEPTIONALISM

LESS VALUATION



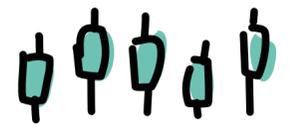
CONCENTRATED MARKETS

EXTREMELY HIGH ROI's



EARNINGS STRENGTH CONCENTRATED

N CAPEX



Julian Cook
Impulsvortrag

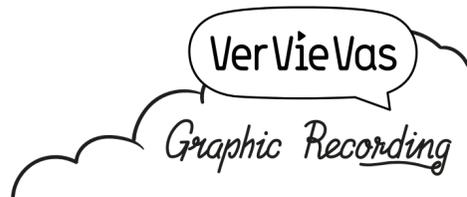
US Equity in the spotlight –
How long can US exceptionalism last?



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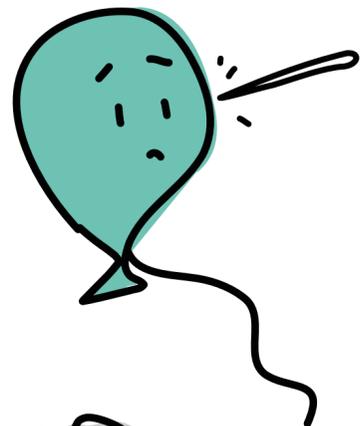
T. Rowe Price
INVEST WITH CONFIDENCE



UNCERTAINTY



INFLATION
BACKDROP
WORSENING

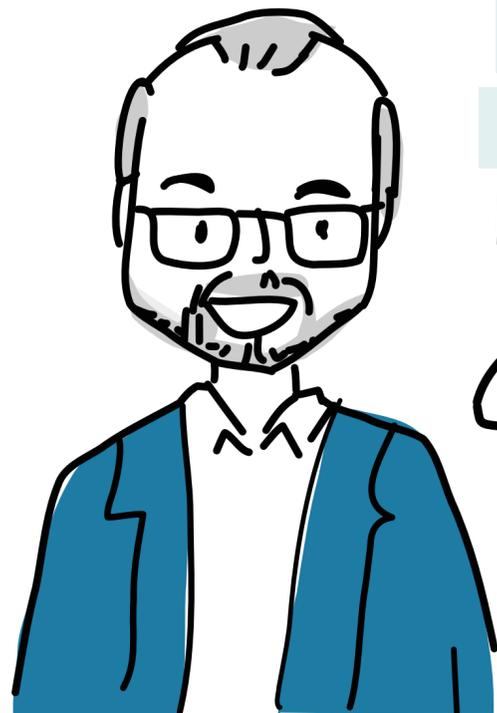
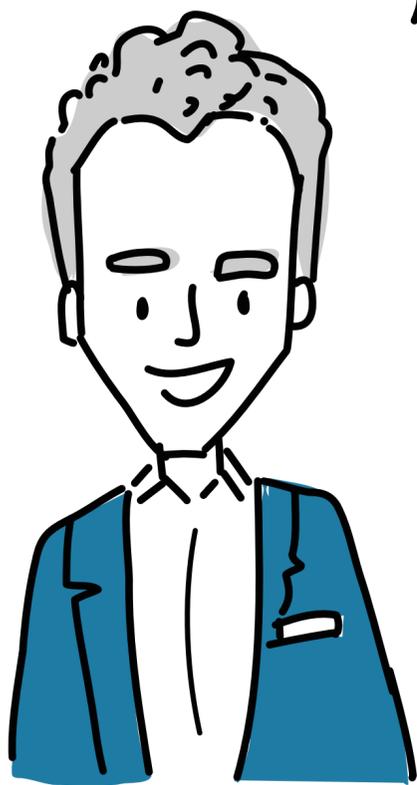
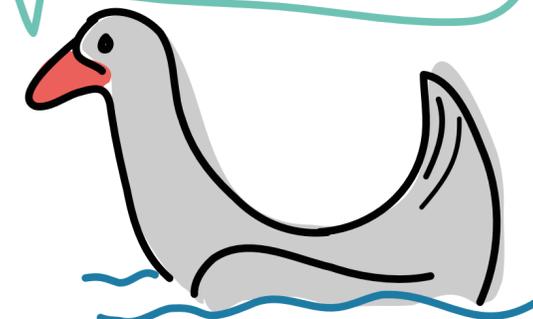


BOND
MARKET



BRING DOWN
INTEREST RATES

US MARKET - LOSS of
CONFIDENCE



LONG TERM

VIEW →

RECENT CREDIT SPREAD

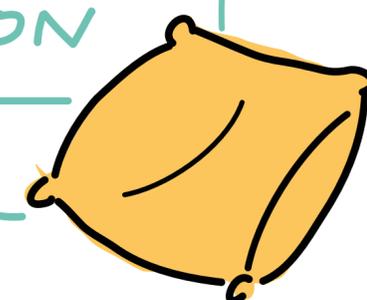
LESS IMPACT

US
MORTGAGE IS NOT
PORTABLE

MARKETS:
SHORT-TERM
THINKING

Negative
INTEREST ?
UNLIKELY

CORPORATE
BONDS
CUSHION



Andreas Bayerle, David Parsons

One on One

Fixed Income –
Wirtschaftliche Konjunktur der Anleihenmärkte

barbara
bertolini



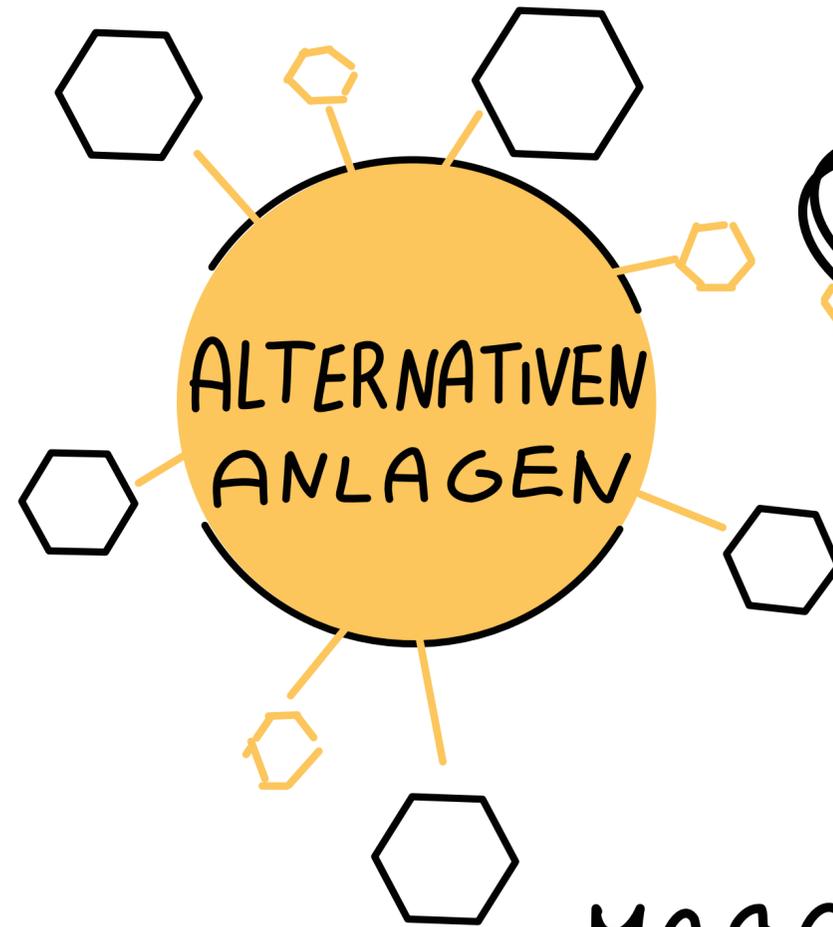
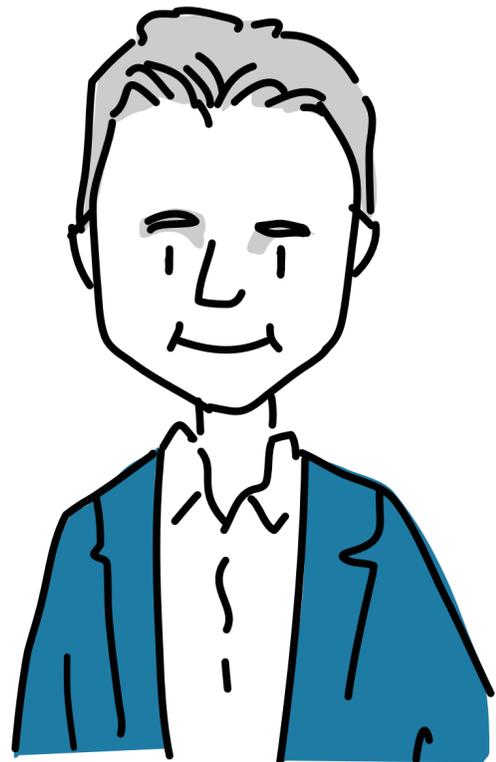
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M&G
Investments

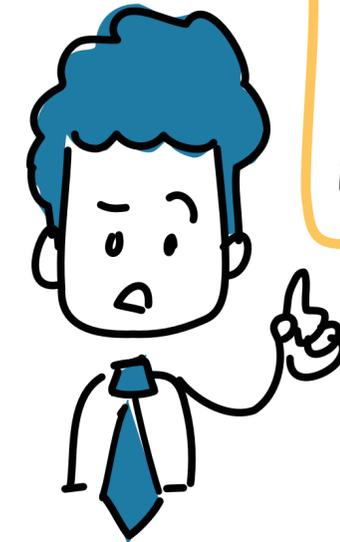
VerVieVas

Graphic Recording

„Die **Schönheit** liegt im Auge des Betrachters.“



WAS will der Kunde?



DAS WILL ICH NICHT!

VOLATILITÄT



MAßGESCHNEIDERT



MANAGER SELEKTION

Christoph Gort

Impulsvortrag

Was institutionelle Anleger von ihren alternativen Anlagen erwarten

barbara bertolini



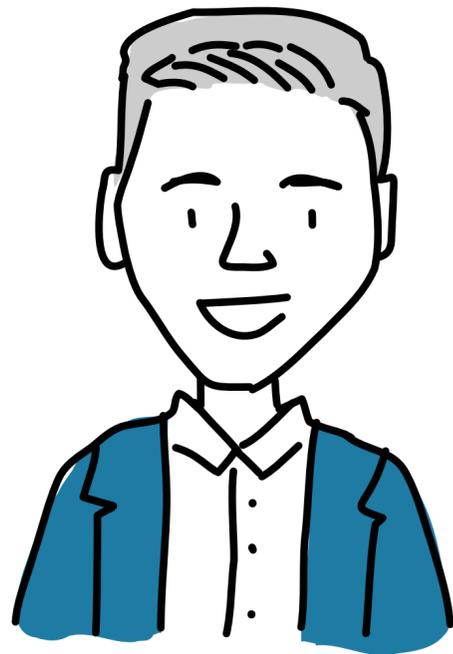
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CAMBRIDGE ASSOCIATES

VerVieVas

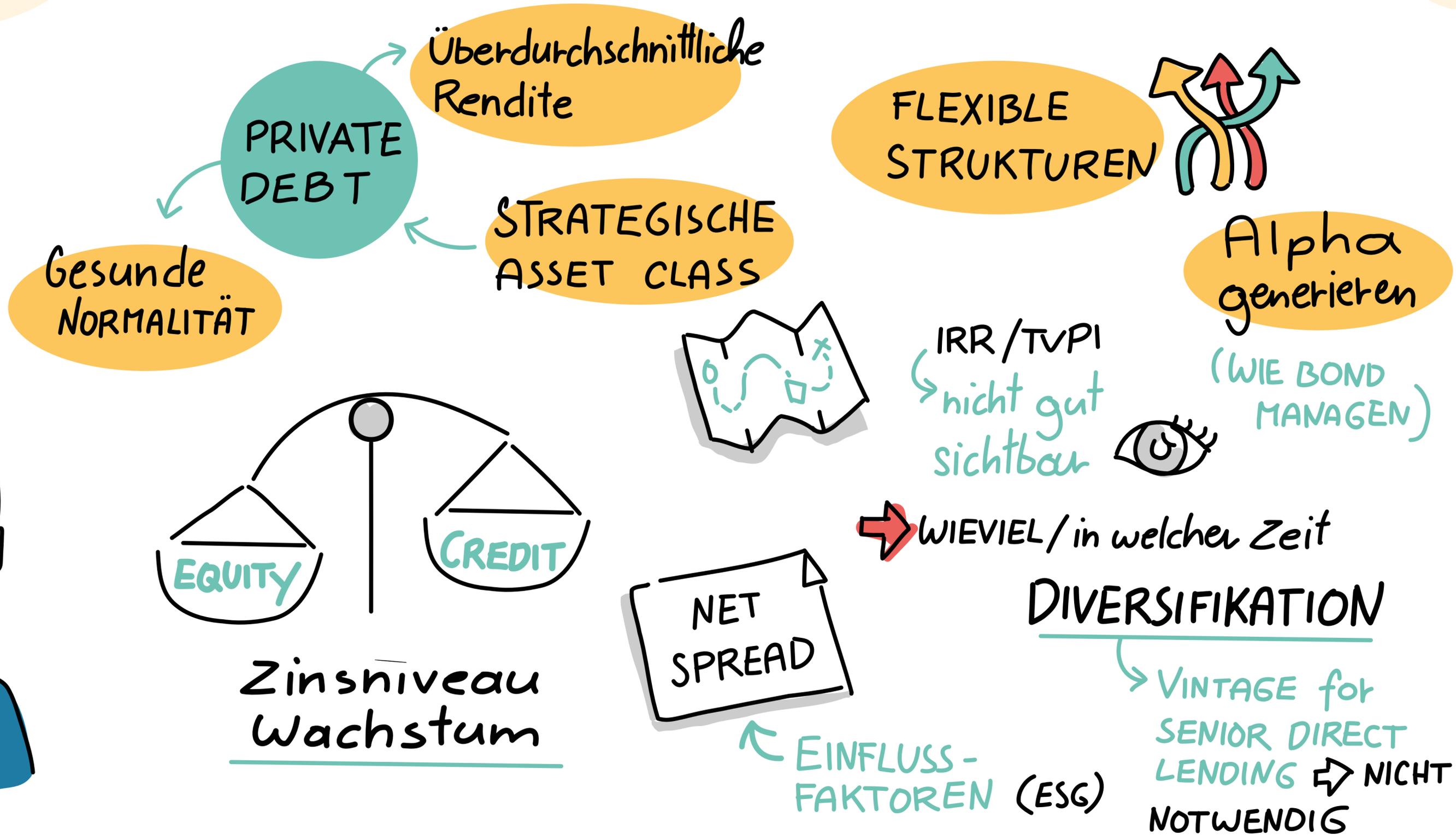
Graphic Recording



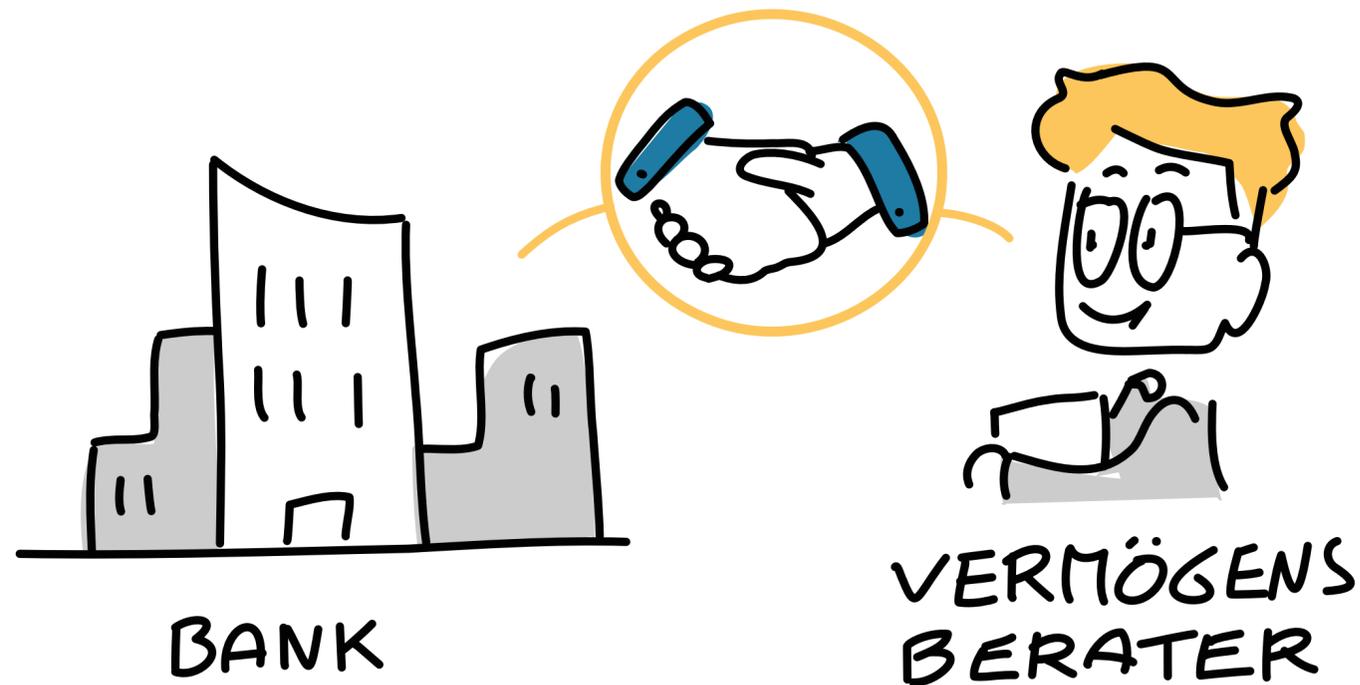
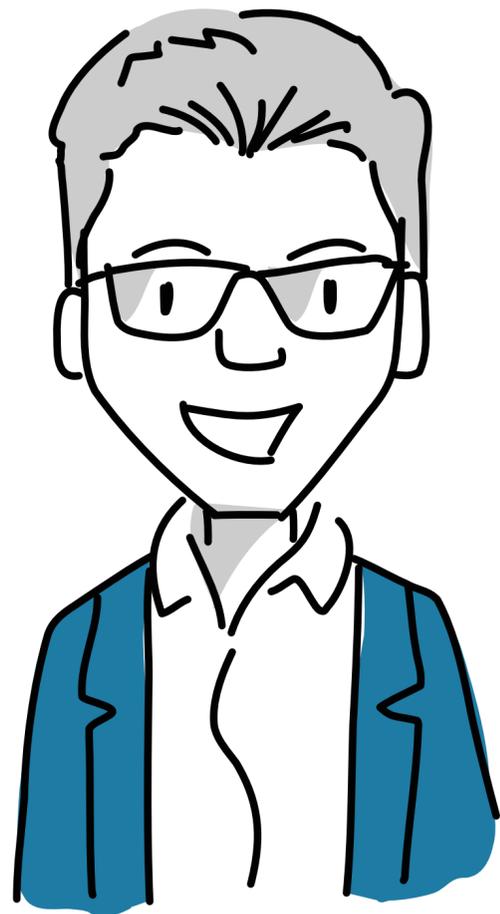
Matthias Erb

Fachvortrag

Schlüsselfaktoren für ein erfolgreiches Private Debt Investment



GOLDEN AGE for PRIVATE CREDIT



PRIVATE CREDIT 2.0

DAS 'BESTE' aus
ZWEI WELTEN.

- UNABHÄNGIGKEIT

- EXKLUSIVE
TRANSAKTIONEN



- Interessen gleichschalten

- "ORIGINATION FEE",
GUTES PRODUKT für
Kunden schatten

Jens Witzke

Aus der Praxis für die Praxis

Private Credit 2.0, Bank Partnerships,
Direct-to-the-Borrower

barbara
bertolini

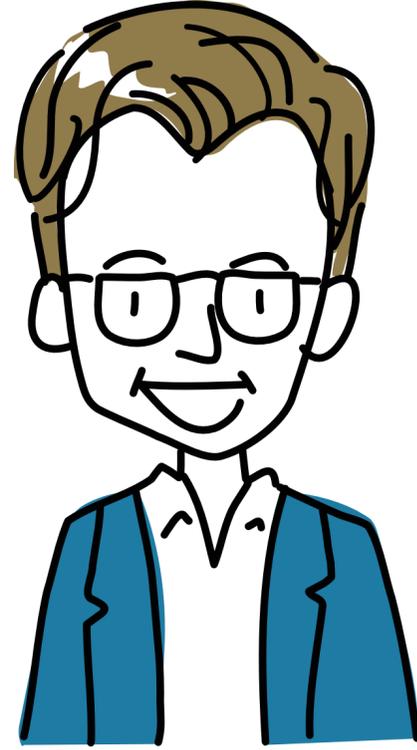


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DWS

VerVieVas

Graphic Recording



Nino Mowinckel

Impulsvortrag mit anschließendem Open Space

The Impact of geopolitics on maritime supply chains

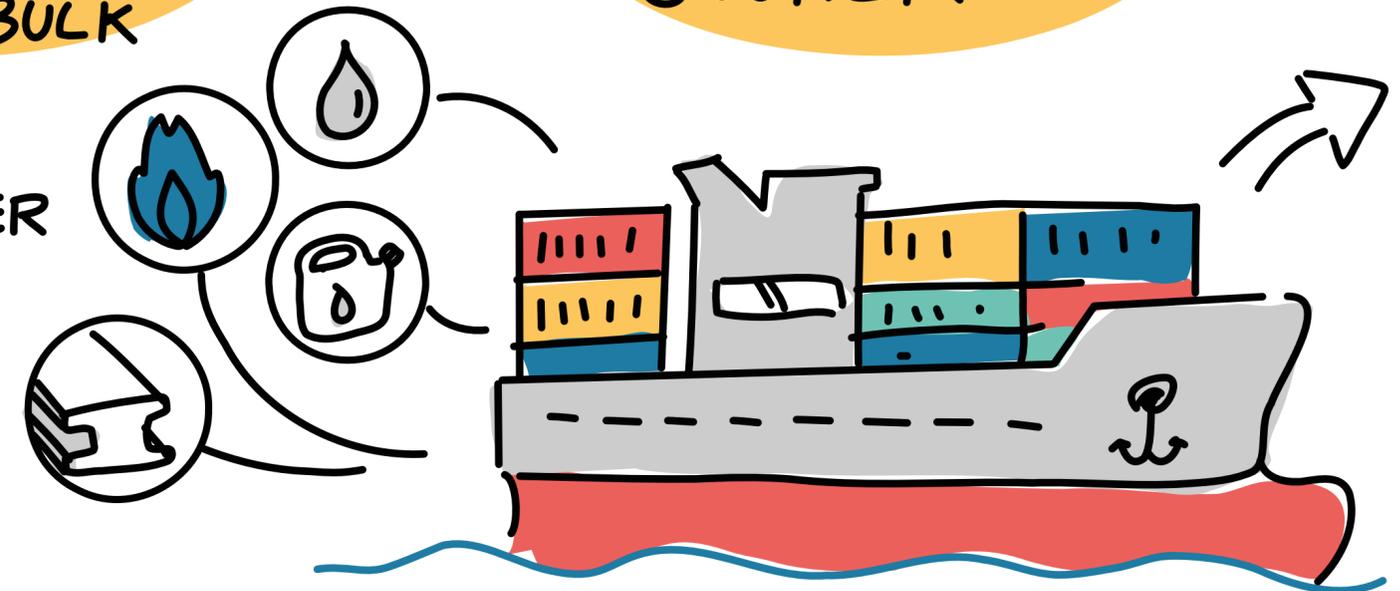
85% of GLOBAL TRADE
- GAS, OIL, BULK

15% CONTAINER

SHIP OWNERSHIP

"LIKE REAL ESTATE"

50 PLATFORMS CONTROL the MARITIME SUPPLY CHAIN



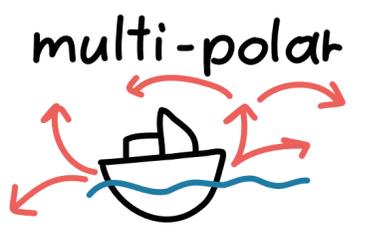
KEY ENVIRONMENTAL REGULATIONS

HARD ASSET US TRADES

SHIP IN THE BOX

JAPAN, CHINA, KOREA → build ships

GLOBALIZATION 2.0.

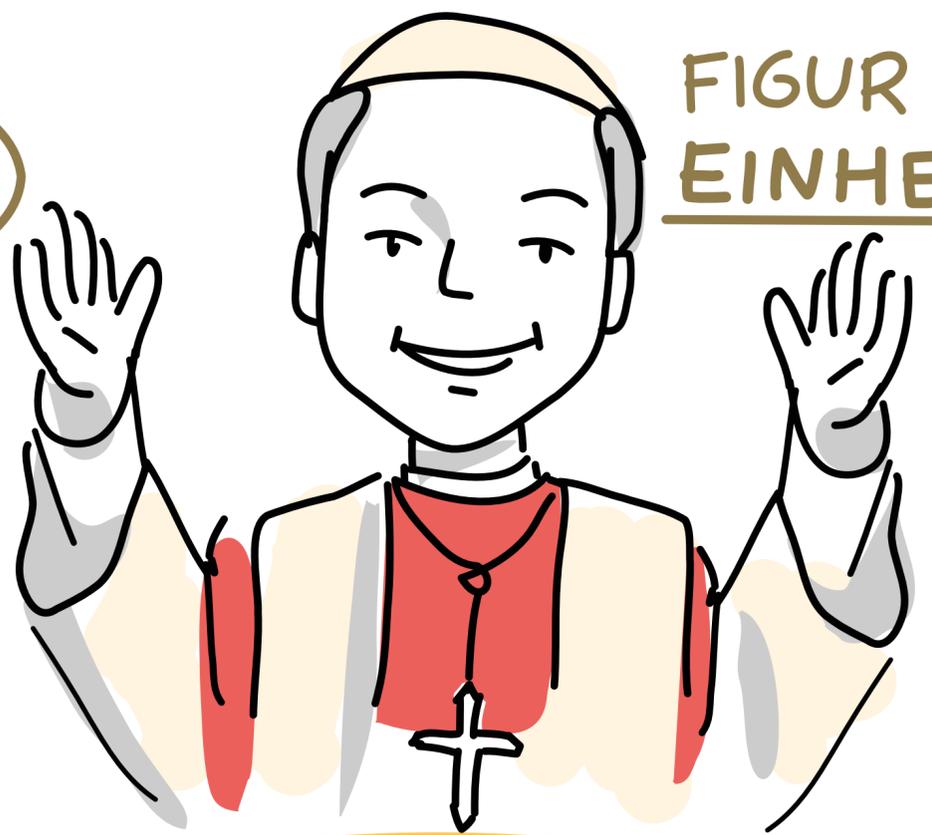


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? MYSTERIUM

PETRUS
→ ERSTER PAPST



FIGUR der EINHEIT

WIRD DORT GEWÄHLT, WO ER STIRBT



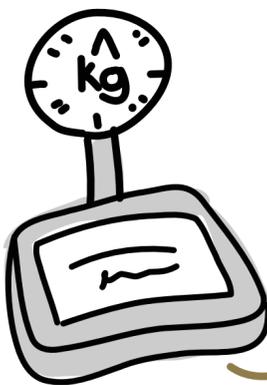
SCHNELLERE WAHL

SCHUTZ vor äußeren EINFLÜSSEN

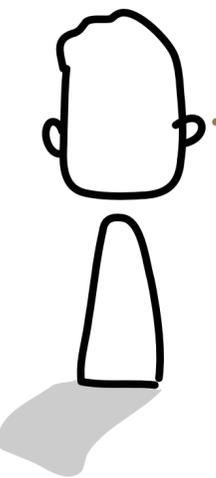
KONKLAVE

HÖCHST FUNKTIONELL

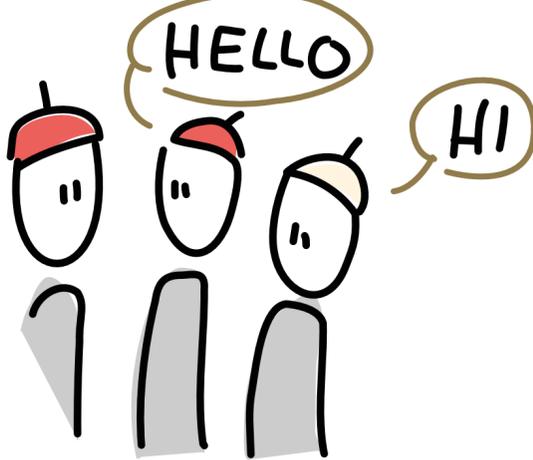
GEHEIM und TRANSPARENT



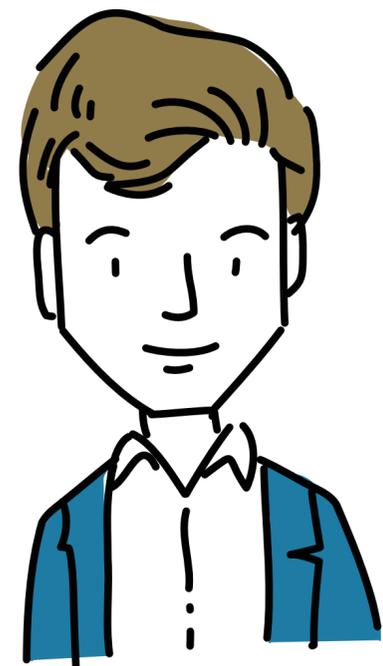
Stimmen "abwägen"



WER?
• mind. 35 J.
• Theologie
• keine Weihhindernisse



VORKONKLAVE KENNENLERNEN



Dr. Stefan Schöch
Abschluss-Keynote

Assessment-Center Konklave – Wie wählt man eine Führungskraft für 1,4 Milliarden Menschen?

barbara bertolini



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VerVieVas

Graphic Recording